



Market Announcement

20 November 2018

MMJ Group Holdings Limited – (ASX: MMJ) – Formerly MMJ PhytoTech Limited - Reinstatement to Official Quotation

Description

The securities of MMJ Group Holdings Limited ('MMJ') will be reinstated to Official Quotation at the commencement of trading at 10:04:30am AEDT (+/- 15 seconds) as part of Group 3 on Thursday, 22 November 2018, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

Quotation information

Quoted Securities:	230,148,985
ASX Code:	MMJ
Time:	10:04:30am AEDT (+/- 15 seconds) as part of Group 3
Date:	Thursday, 22 November 2018
ASX Trade Abbreviation:	MMJGROUP
ISIN:	AU000000MMJ4
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Suite 518, Level 5, 165 Phillip Street, Sydney NSW 6000 Phone: 02 8098 0819 Email: info@mmjgh.com.au
Company Secretary:	James Gerard Hallam
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.18 of MMJ's Prospectus dated 28 September 2018
Activities:	Listed Investment Company
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	Nil
Other Securities Not Quoted:	350,000 Class C Options exercisable at \$0.31 on or before 6 May 2019.

2,537,500 Class G Options exercisable at \$0.36 on or before 1 March 2019.
620,891 Class H Options exercisable at \$0.27 on or before 31 January 2020.
3,000,000 Class J Options exercisable at \$0.24 on or before 1 September 2020.
1,500,000 Class K Options exercisable at \$0.35 on or before 31 October 2021.
1,000,000 Class L Options exercisable at \$0.41 each on or before 24 October 2021.
9,000,000 Class D Performance Rights.
2,833,333 Class H Performance Rights: vesting upon 20 day VWAP of Shares being above \$0.60 on or before 26 February 2022.
2,833,333 Class I Performance Rights: vesting upon 20 day VWAP of Shares being above \$0.80 on or before 26 February 2022.
2,833,334 Class J Performance Rights: vesting upon 20 day VWAP of Shares being above \$1.00 on or before 26 February 2022.

What do I need to do and by when?

Please refer to MMJ's Prospectus dated 28 September 2018.

Need more information?

For further information, please visit the Company's website at www.mmjgh.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)