

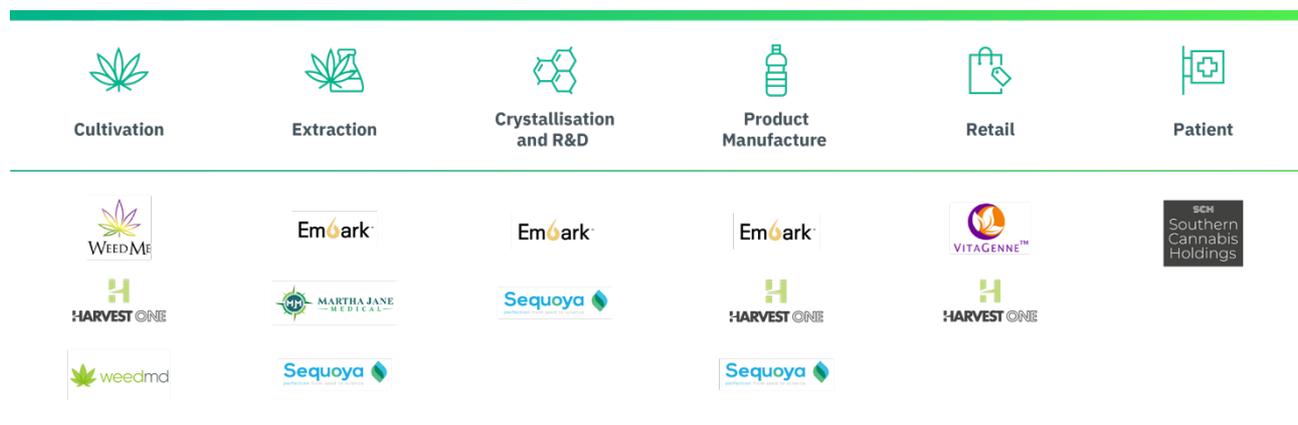
About MMJ Group Holdings Limited (“MMJ” or the “Company”)

The premier publicly listed cannabis investment vehicle in Australia

MMJ is an Australian-listed company whose core business is holding minority investments along the cannabis value-chain including cultivation, extraction, crystallisation, product manufacture, retail and patient services. in Australia, Canada and Europe. MMJ is also able to make investments in sectors outside of cannabis, such as but not limited to, natural resources, pharmaceuticals and software services technology.

MMJ’s Investments sit across most of the cannabis and hemp value chain

Capital allocation is biased towards potential market leaders, consolidators and takeover targets:



The Company has a proven track record in acquiring and realising significant value from its cannabis and hemp related investments.

MMJ provides its shareholders with:

- An established portfolio of investments - primarily by securing investments in private cannabis businesses and participating in book-building for capital raisings which are not generally available to Australian retail and institutional investors.
- A track record of strong market and financial discipline identifying opportunities and bottlenecks in the cannabis value-chain in markets and acting quickly.
- The benefits of an investment origination network that has provided access to investments in businesses capitalising on opportunities in Australia, Canada, United States of America, and Europe, which are large and growing recreational and medicinal markets.
- A strategic relationship with Parallax Ventures Inc. (Parallax), (previously known as Embark Ventures Inc. (EbV)), MMJ's specialist management company, which manages MMJ's portfolio of investments.

In November 2020, MMJ’s shareholders approved the broadening of the MMJ investment mandate to include strategic investments in sectors outside of cannabis, such as but not limited to, natural resources, pharmaceuticals, and software services technology, which will comprise no more than 25% of MMJ’s total consolidated assets at the time the investments are made (the Diversification). The Diversification permits MMJ increased flexibility to create growth and greater returns for Shareholders. Through the Diversification, MMJ will target exposure in a range of global opportunities, in addition to the existing investments in the cannabis sector allowing the Company to lower its investment risk and reduce the impact of market volatility from the cannabis sector to ultimately benefit Shareholders.

Since 2015, MMJ has created a significant number of investment opportunities from its connections in Canada and Australia in the private investment sector and realised exits when it is to MMJ’s benefit.